

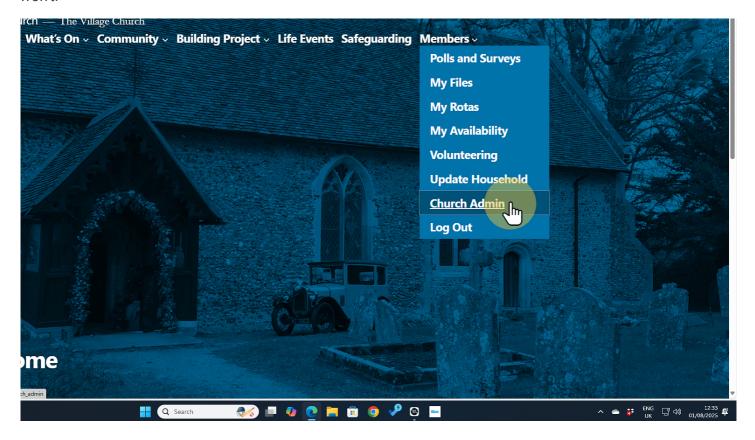
1 Log in

First, log into the website with your usual credentials. This picture shows the homepage with the full menu. You may be diverted to the welcome screen. The menu is the same. Hover over the "Members" option.



2 Click "Church Admin"

This is an option not open to all users. If you are an authorised user, it will appear in your menu. If not, it won't!



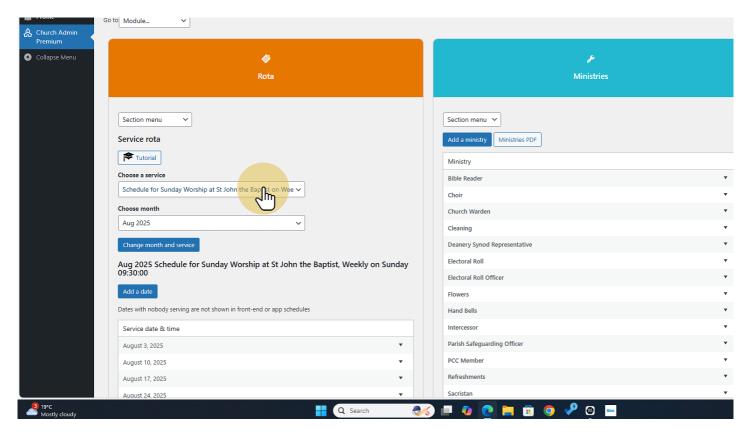
3 Choose the "service" for the rota

The landing screen shows the various aspects of church admin for which the user is responsible. In this case, Rotas and Ministries. There may be other options here, depending on your level of authority.

In the Rota module, there are several kinds of services - normal Sundays, benefice services, weddings, etc.

There may also be midweek responsibilities which are not strictly "services."

Click the box under "Choose a service" to show the full list.

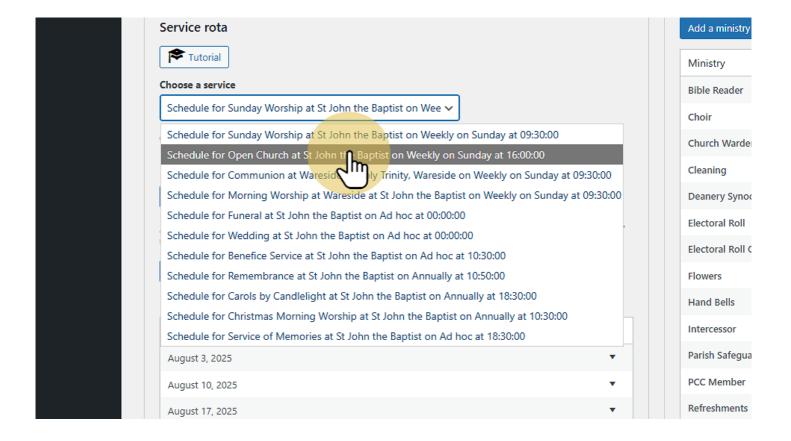


4

Click the relevant "schedule" or "rota"

From the dropdown list, select the rota you wish to amend.

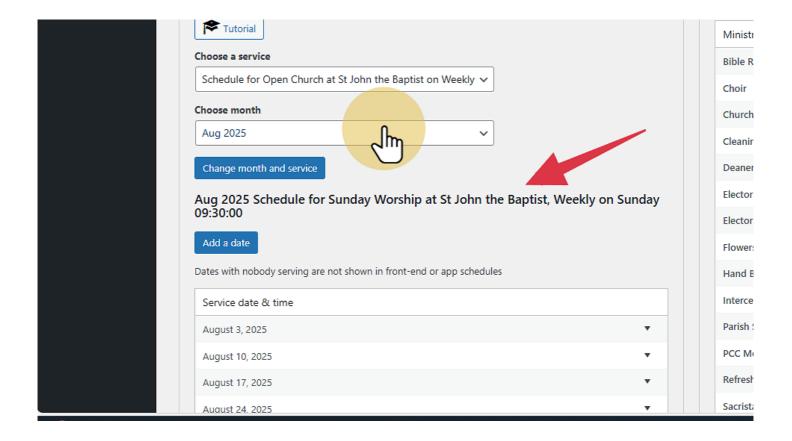
Sometimes this shows as "Rota" and sometimes "Schedule," the latter being the term used by our US counterparts.



5 Select the relevant month

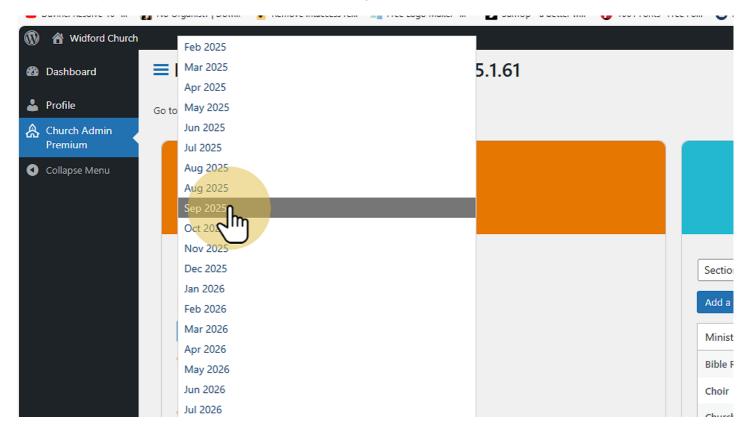
Clicking the box under "Choose month" shows a dropdown list of all the months.

You may note that the text by the red arrow does not necessarily match with the selection you have made in the previous step. Do not worry about this. It is because you have not firmed up your selection yet...



6 Select the month

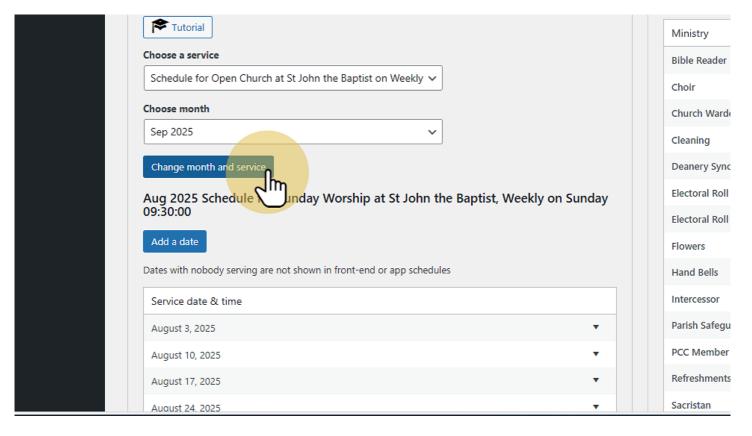
From the dropdown list, select the month of the rota you wish to change.



7

Confirm your selection

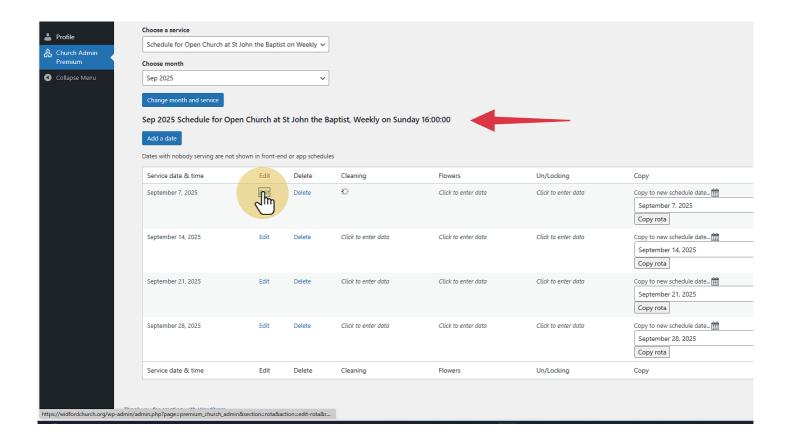
Click "Change month and service" to confirm your selection.



8 Edit the relevant week's rota

You can see that the text by the red arrow now matches the selection you have made in the previous steps,

On the table, find the date of the "service" and click "Edit" in the relevant row.

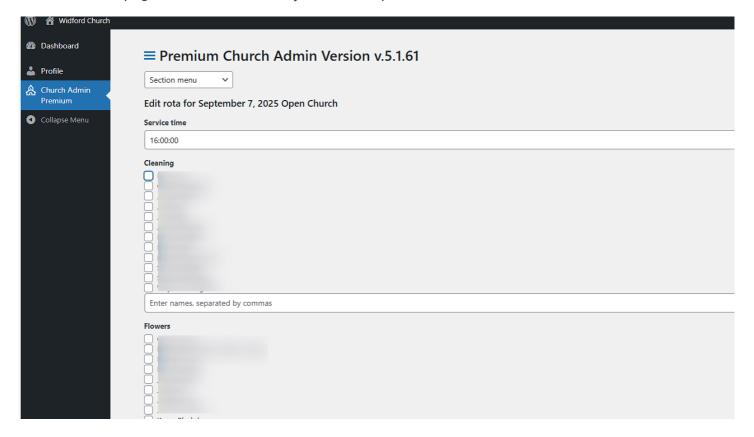


9 Find the relevant rota task

All the tasks for that rota now appear on screen. In this example, the rota covers Cleaning, Flowers and Un/Locking, but other rotas may include Setting Up, Welcome, Reading the Bible, Serving Refreshments, etc.

Underneath the task heading, blurred out in this example) is the list of all the people who are recorded as being members of the team which serves in that ministry.

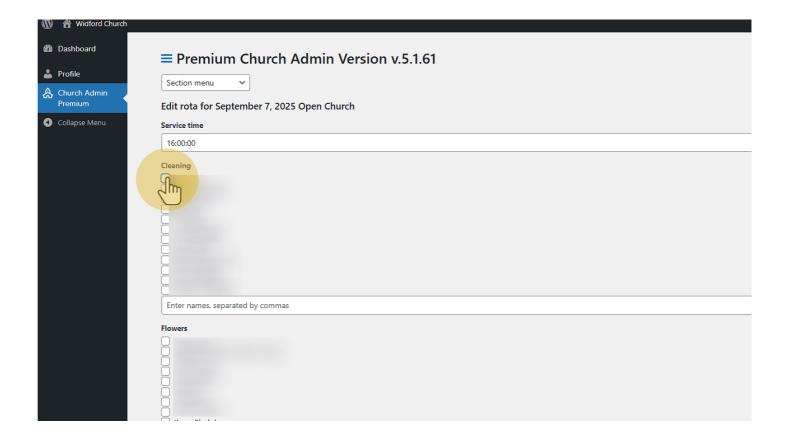
Scroll down the page to find the rota task you wish to update.



10 Select the volunteer

From the list of volunteers, select the relevant person by clicking the checkbox next to their name.

If the person does not appear on the list, you may type their name in the box where it says, "Enter names..." If that person is in the database, their name will appear in a dropdown box underneath. If they have set up their account to receive rota email reminders, they will be sent one. If the person is not on the database, they will not be reminded.



11 Save your work

Once you have allocated all the volunteers to all the tasks for that date, scroll to the bottom of the page and click "Save."

That's it!

Repeat for as many weeks as are necessary.

